PNV MANAGEMENT

Practice management | made clear.

Month checked: _____

Is your paperwork running you?
A 5-minute monthly check.

Tick what you did last month. Leave blank what you didn't. No scoring and no judgment. A gap isn't a failure, it's information.

INVOICES

- [ ] All of last month's invoices were entered and checked.
- [ ] You know what is still unpaid.

ORDERING

- [ ] You know what you ordered, from whom, and why.

PAYROLL

- [ ] Hours were reviewed before payroll went out.
- [ ] You can see what labor cost you last month.

INSURANCE AND CLAIMS

- [ ] Every EOB (explanation of benefits) was checked and matched to the right patient's account.

MONTH-END

- [ ] You closed the books.
- [ ] You saw a profit and loss.
- [ ] Your budgets were met.
- [ ] Your tax advisor has what they need.

Left more blanks than you expected?

That's exactly what a free 20 to 30 minute call is for. Book at calendar.app.google/7F9TBvwVhy6PX1Y49.

Filled it in? You can email it to hello@pnvmanagement.com before your call. That is optional.

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